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RECEIVED

MAR 12 2015

DEPARTMENT OF
WATER RESOURCES

January 13, 2015

Idaho Department of Water Resources
322 East Front Street
Boise, Idaho 83720-0098

Re: Evidence of Priority Date for CSRBA Claim 94-4248, 94-4252 and 94-4253

Dear Mr. Clelland,

I am writing you in response to a letter you sent to US Silver Corp on November 26, 2014 requesting evidence of the priority date for CSRBA claim 94-4248, 94-4252 and 94-4253. Water rights 94-4248, 94-4252 and 94-4253 (the "Water Rights") were appropriated in 1887, 1929 and 1940 respectively for mining uses within the McFarren Gulch watershed in Shoshone County, Idaho. The property and Water Rights were purchased from the U.S. Silver Corporation by Silver Opportunity Partners (SOP) on November 12, 2013. A notice of change in ownership form was filed by SOP on October 28, 2014.

The water Rights have supported mining operations within the watershed since 1887 and all the mineral rights have been maintained by SOP or previous owners. The Rights support mining from twenty-one patented claims and sixty-one unpatented claims. Included with this letter are maps for each Right showing the claims information for the mining claims immediately adjacent to the place of use.

If you have any questions or comments please don't hesitate to contact me at (208)783-1701 or TClyne@ssmines.com.

Sincerely,

A handwritten signature in black ink, appearing to read "Tyson Clyne".

Tyson Clyne

Environmental Superintendent
Sunshine Mining and Refining Company

cc: Richard Hall, Stoel Rives LLP