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NOV 23 2022

STATE OF IDAHO
DEPARTMENT OF WATER RESOURCESDEPARTMENT OF
WATER RESOURCES

NOTICE OF CHANGE IN WATER RIGHT OWNERSHIP

1. List the numbers of all water rights and/or adjudication claim records to be changed. If you only acquired a portion of the water right or adjudication claim, check "Yes" in the "Split?" column. If the water right is leased to the Water Supply Bank, check "Yes". If you are not sure if the water right is leased to the Water Supply Bank, see #7 of the instructions. DE

Water Right/Claim No.	Split?	Leased to Water Supply Bank?	Water Right/Claim No.	Split?	Leased to Water Supply Bank?
17-07132 ✓	Yes ☐	Yes ☐		Yes ☐	Yes ☐
17-07140 ✓	Yes ☐	Yes ☐		Yes ☐	Yes ☐
	Yes ☐	Yes ☐		Yes ☐	Yes ☐
	Yes ☐	Yes ☐		Yes ☐	Yes ☐
	Yes ☐	Yes ☐		Yes ☐	Yes ☐

2. Previous Owner's Name: Black Pine Mining Inc
Name of current water right holder/claimant
3. New Owner(s)/Claimant(s): Pilot Gold (USA), Inc.
New owner(s) as listed on the conveyance document Name connector ☐ and ☐ or
- 1031 Railroad St. Suite 110 Elko NV 89801
Mailing address City State Zip
(801) 809-1083 pshabestari@libertygold.ca
Telephone Email
4. If the water rights and/or adjudication claims were split, how did the division occur?
☐ The water rights or claims were divided as specifically identified in a deed, contract, or other conveyance document.
☐ The water rights or claims were divided proportionately based on the portion of their place(s) of use acquired by the new owner.
5. Date you acquired the water rights and/or claims listed above: November 14, 2022
6. Do you own the land identified as the water right place of use? Yes ☐ No ☐
☐ If no, attach evidence that written notice of the change of water right ownership has been delivered to the landowner of record.
7. This form must be signed and submitted with the following **REQUIRED** items:
☒ A copy of the conveyance document – warranty deed, quitclaim deed, court decree, contract of sale, etc. The conveyance document must include a legal description of the property or description of the water right(s) if no land is conveyed.
☒ Plat map, survey map or aerial photograph which clearly shows the place of use and point of diversion for each water right and/or claim listed above (if necessary to clarify division of water rights or complex property descriptions).
☒ Filing fee (see instructions for further explanation):
☐ \$25 per *undivided* water right.
☐ \$100 per *split* water right.
☐ No fee is required for pending adjudication claims.
☐ If water right(s) are leased to the Water Supply Bank AND there are multiple owners, a Lessor Designation form is required.
☐ If water right(s) are leased to the Water Supply Bank, the individual owner or designated lessor must complete, sign and submit an IRS Form W-9.

SUPPORT DATA

IN FILE # 17-7132

8. Signature: [Signature] Vice President Operations 11/22/22
Signature of new owner/claimant Title, if applicable Date
Peter Shabestari
Print name
- Signature: _____
Signature of new owner/claimant Title, if applicable Date

Print name

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Received by Ku Date 11.23.22 For IDWR Office Use Only: Receipt No. C114715 Receipt Amt. \$50

Active in the Water Supply Bank? Yes ☐ No ☐ If yes, forward to the State Office for processing W-9 received? Yes ☐ No ☒

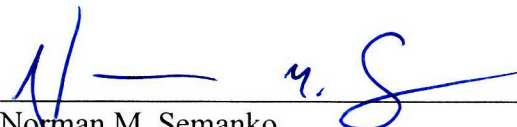
Name on W-9 _____ Approved by _____ Processed by [Signature] Date 11-25-22

CERTIFICATE OF SERVICE

I hereby certify that on this 23rd day of November, 2022, I served the foregoing document on the parties listed below by their designated method of service.

<i>Original:</i> Idaho Department of Resources Idaho Water Center 322 East Front Street Boise, Idaho 83702-7374	☐ U.S. First Class Mail, Postage Prepaid ☐ U.S. Certified Mail, Postage Prepaid ☐ Federal Express ☒ Hand Delivery ☐ Electronic Mail or CM/ECF
<i>Copy:</i> U.S. Bureau of Land Management Idaho Falls District Office 1405 Hollipark Drive Idaho Falls, ID 83401	☒ U.S. First Class Mail, Postage Prepaid ☐ U.S. Certified Mail, Postage Prepaid ☐ Federal Express ☐ Hand Delivery ☐ Electronic Mail or CM/ECF
<i>Copy:</i> U.S. Forest Service Sawtooth National Forest 370 American Ave Jerome, ID 83338	☒ U.S. First Class Mail, Postage Prepaid ☐ U.S. Certified Mail, Postage Prepaid ☐ Federal Express ☐ Hand Delivery ☐ Electronic Mail or CM/ECF

PARSONS BEHLE & LATIMER

By: 
Norman M. Semanko

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QUITCLAIM BILL OF SALE AND ASSIGNMENT

Reference is made to that certain ORDER GRANTING TRUSTEE'S MOTION TO SELL TWO WATER RIGHTS LICENSES FREE AND CLEAR OF ALL LIENS, CLAIMS, AND INTERESTS (the "Order") (docket # 1016 in case #98-30090 in the United States Bankruptcy Court for the District of Nevada (the "Bankruptcy Case")) authorizing the sale and assignment of (a) water right no. 17-07132 and (b) water right no. 17-07140, both issued by the Idaho Department of Water Resources (together, the "Licenses"), from W. Donald Gieseke, solely in his capacity as chapter 7 trustee of Beal Mountain Mining, Inc. and Black Pine Mining, Inc. in the Bankruptcy Case (the "Seller") to Pilot Gold (USA), Inc. or its designee (the "Purchaser").

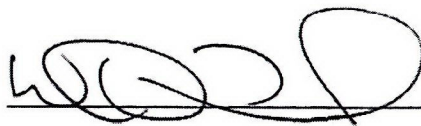
For good and valuable consideration, the receipt and sufficiency of which Seller hereby expressly acknowledges, Seller hereby sells, transfers, assigns and delivers to Purchaser all of its right, title, and interest in and to the Licenses.

Notwithstanding anything to the contrary herein, Seller is executing and delivering this Bill of Sale and Assignment in accordance with and subject to all the terms and conditions of the Order.

IN WITNESS WHEREOF, Seller has caused this Bill of Sale and Assignment to be executed as of November 14th, 2022.

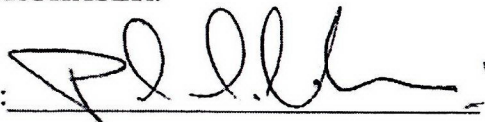
SELLER:

**W. DONALD GIESEKE, solely in his capacity as
Trustee of the estates of Beal Mountain Mining,
Inc. and Black Pine Mining, Inc. in the
Bankruptcy Cases.**

 Trustee

**BY ITS SIGNATURE BELOW, PURCHASER ACKNOWLEDGES RECEIPT AND
ACCEPTANCE OF THIS QUITCLAIM BILL OF SALE AND ASSIGNMENT FROM
SELLER.**

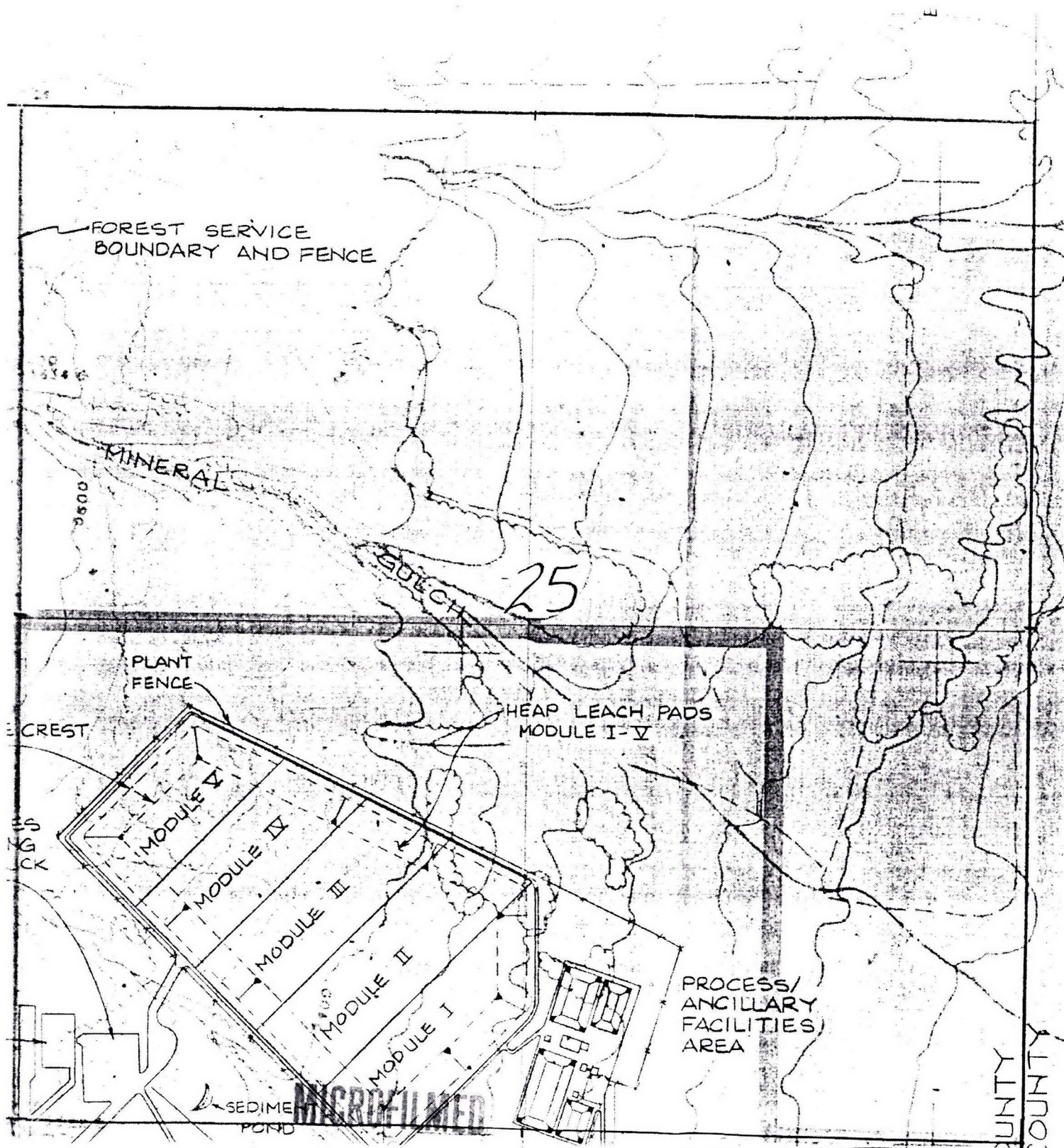
PURCHASER:

By: 

Its: Vice President of Operations
Pilot Gold (USA) Inc

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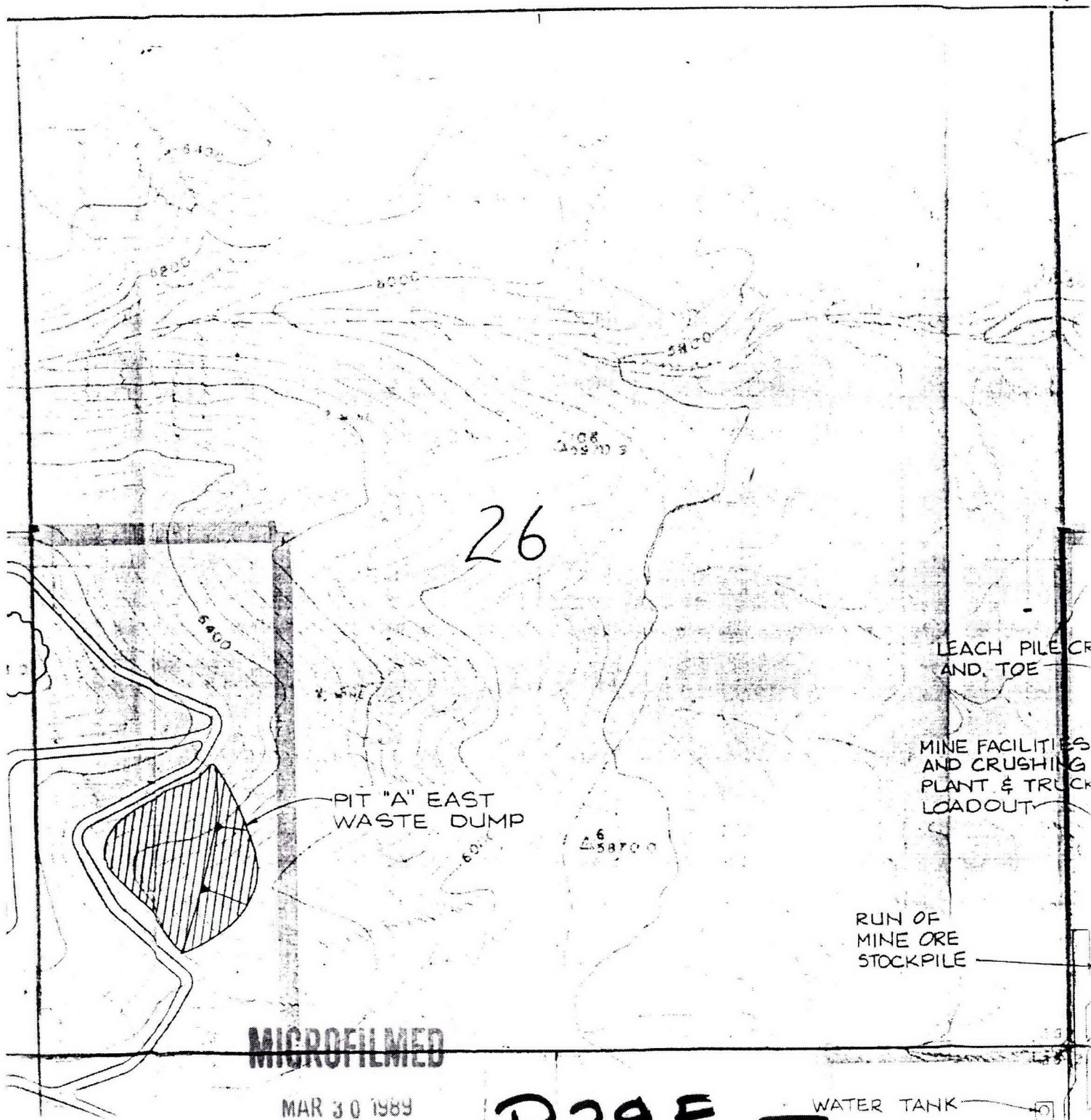
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MAR 30 1989

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MAR 30 1989

R29E

T15S

WATER TANK

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AREA - TYP.

OPEN PIT "B"

Δ 7328.8

TALLMAN OPEN PIT
& WASTE DUMP FOR
PIT "B" MATERIAL

EXPLORATION
AREA "D"

MICROFILMED

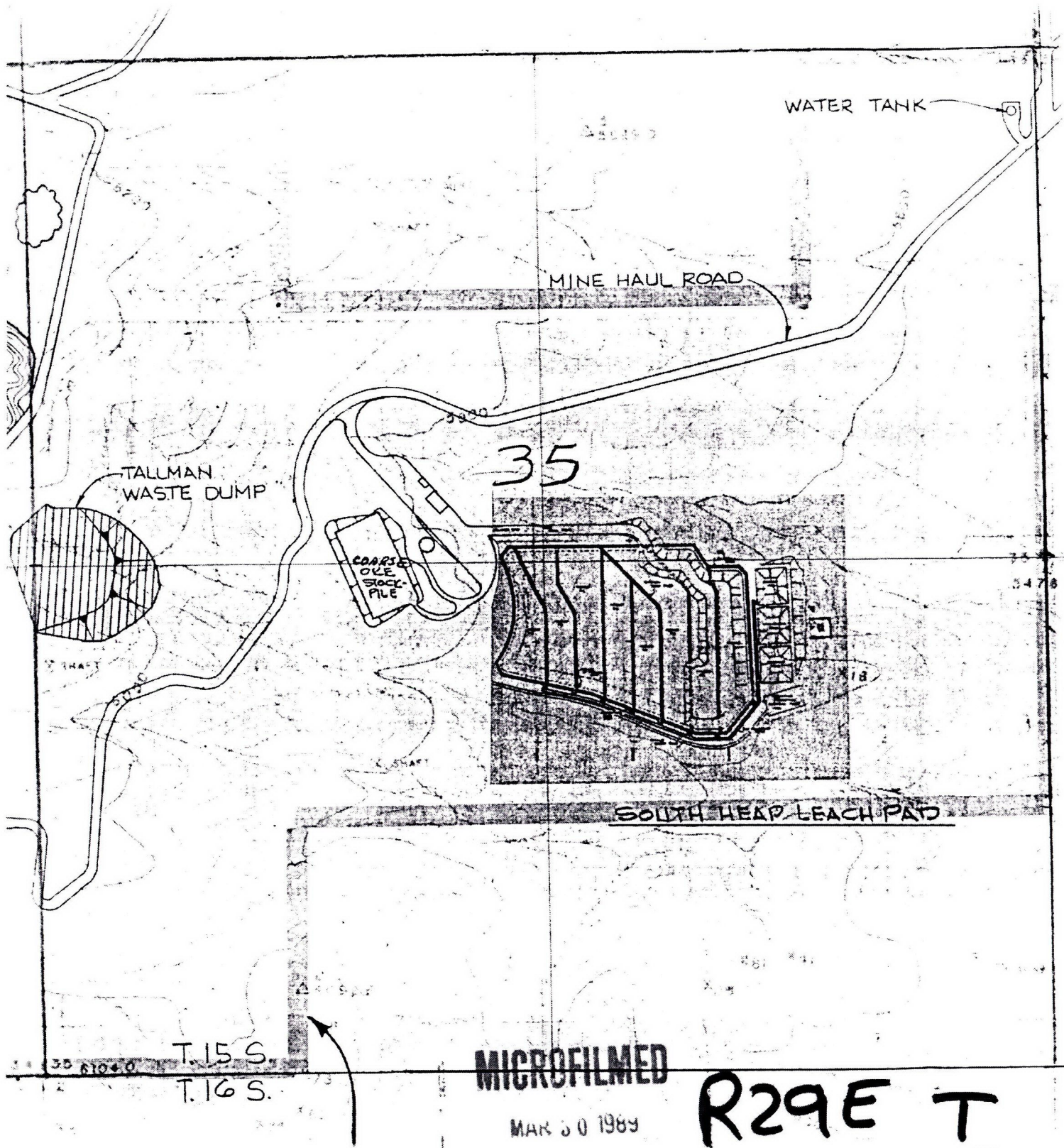
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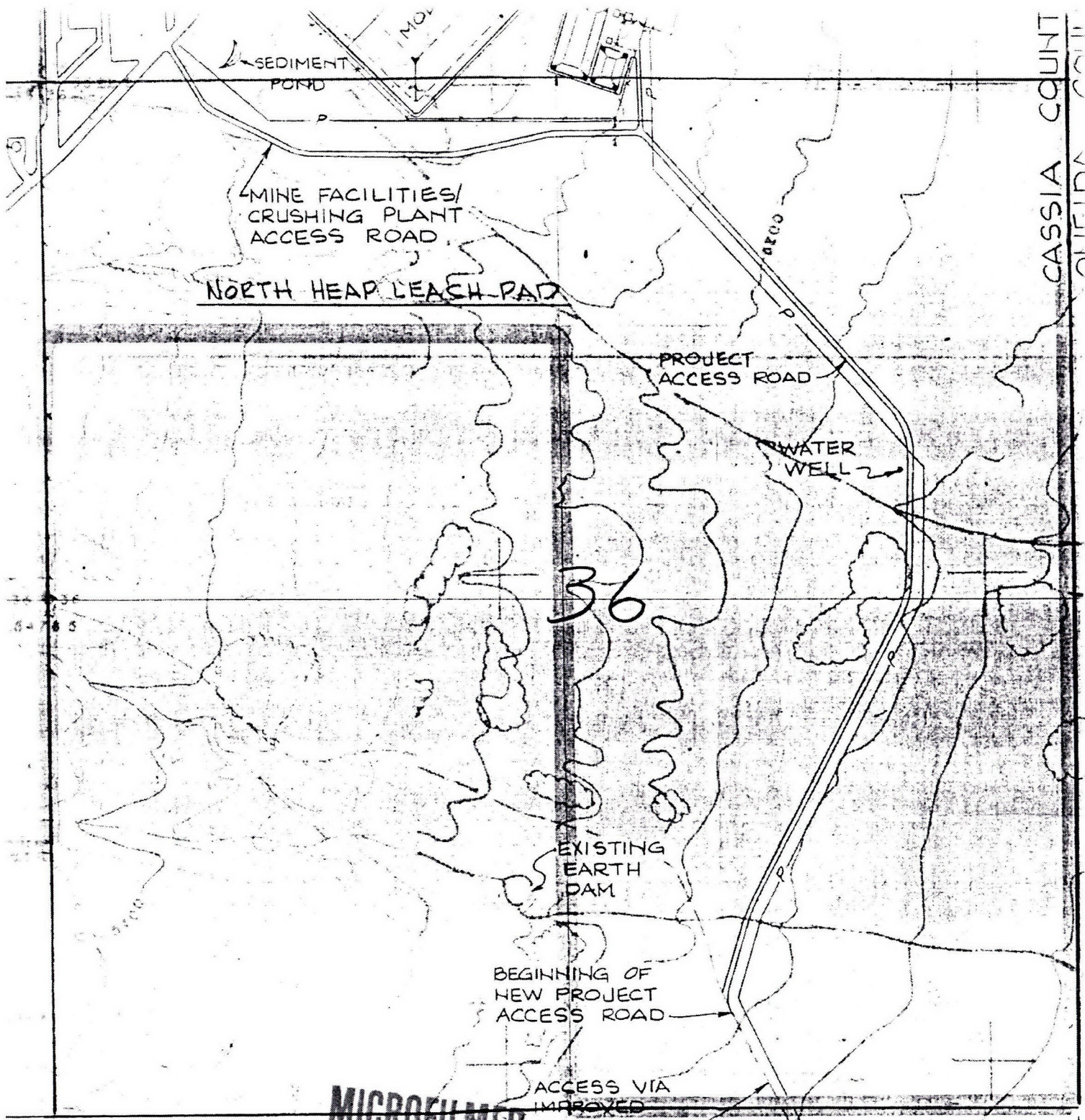
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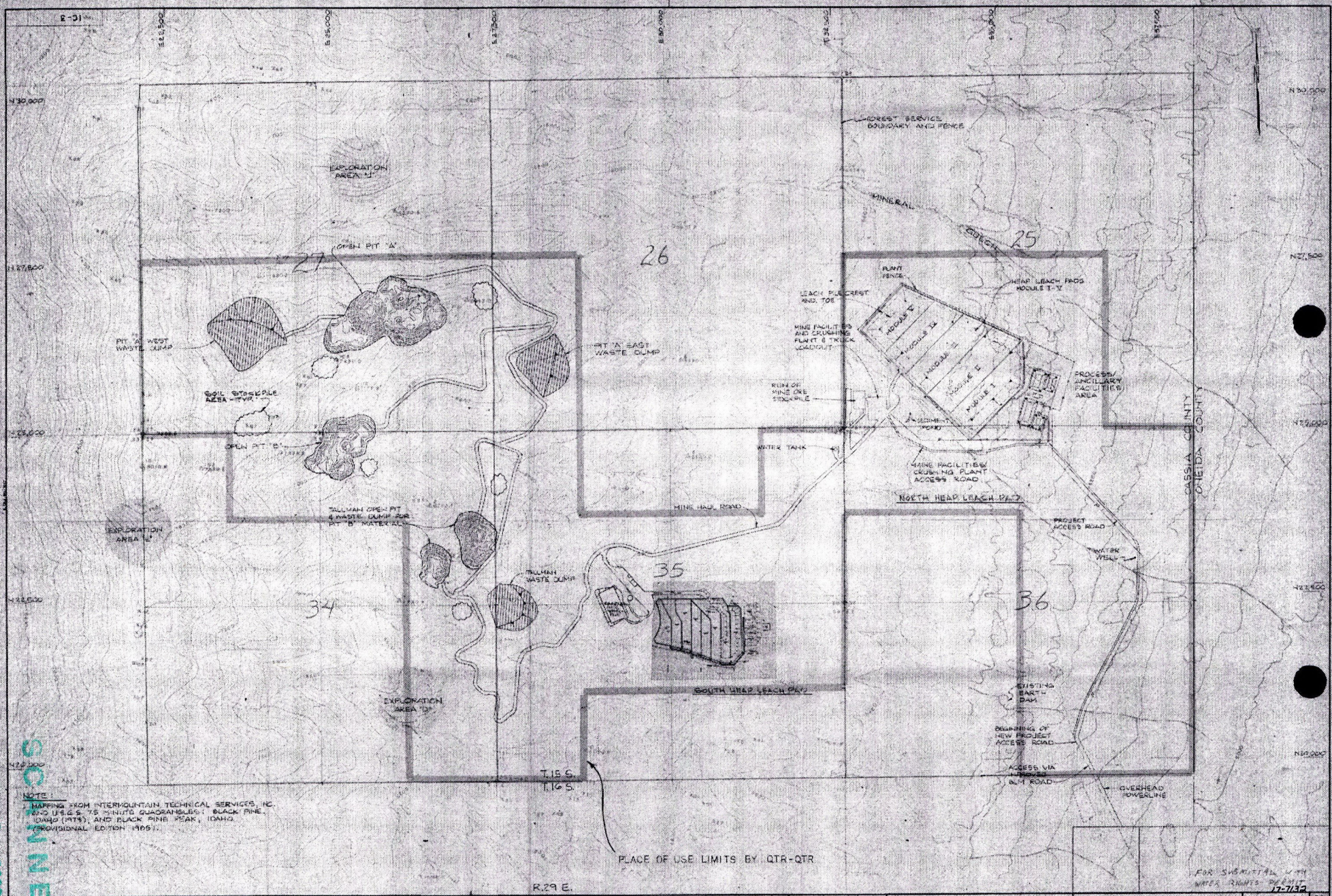
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NOTE:
 MAPING FROM INTERMOUNTAIN TECHNICAL SERVICES, INC.
 AND U.S.G.S 7.5 MINUTE QUADRANGLES: BLACK PINE,
 IDAHO (1979), AND BLACK PINE PEAK, IDAHO,
 (PROVISIONAL EDITION 1995).

PLACE OF USE LIMITS BY QTR-QTR

R29 E.

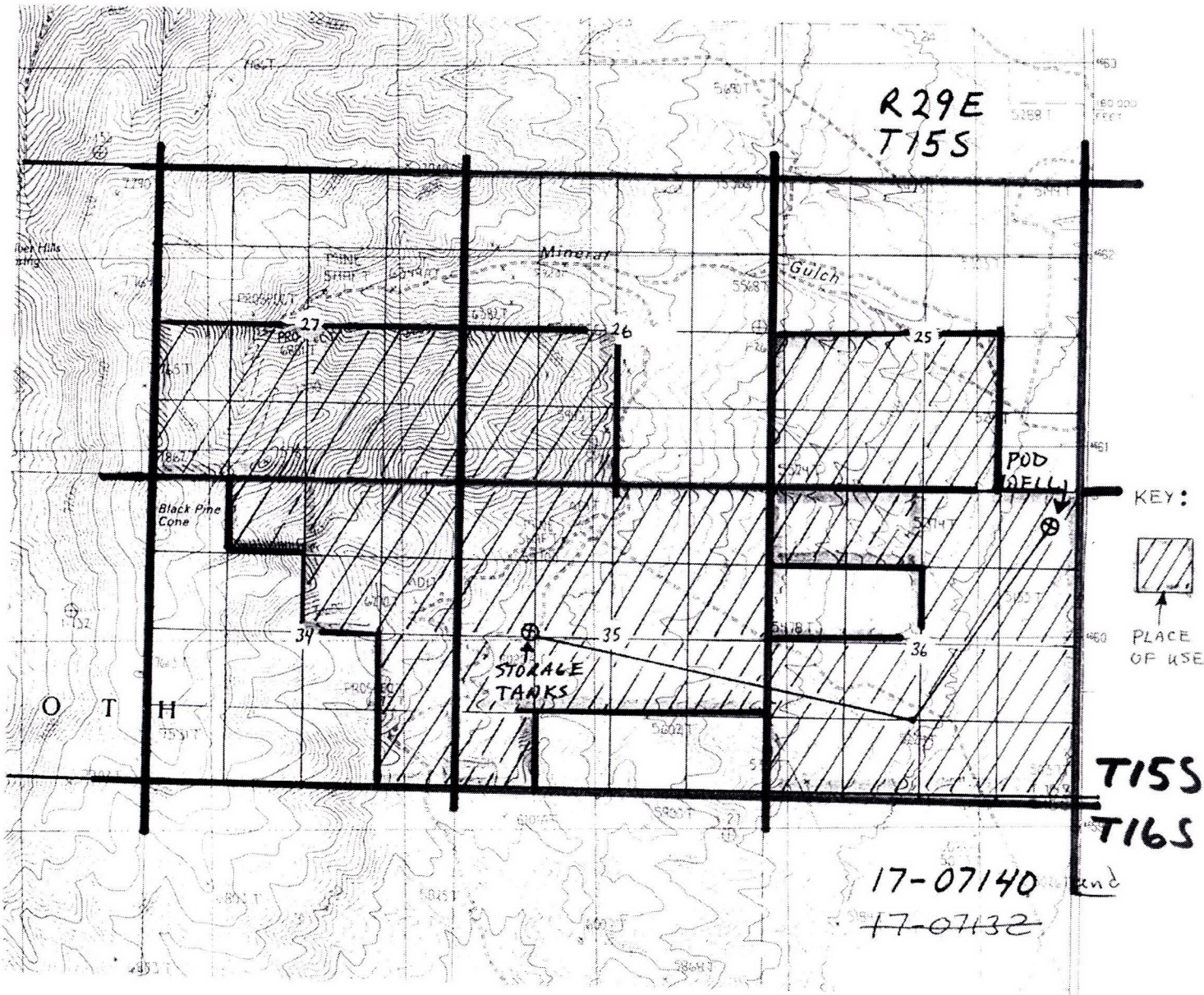
DRAWING NO.		TITLE		NO.		DATE		DESCRIPTION		NO.		DATE		DESCRIPTION	
1		PROJECT SITE PLAN		1		11/25/12		PROJECT SITE PLAN		1		11/25/12		PROJECT SITE PLAN	
2		SHEET No. 2 (1" = 500')		2		11/25/12		SHEET No. 2 (1" = 500')		2		11/25/12		SHEET No. 2 (1" = 500')	

DEPT.	REV.	A	D
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CIVIL			
ELECT.			
MECH.			
PLUMB.			
SAFETY			
STRUCT.			
WATER			
WASTE			
WIND			
WIRE			
WOOD			
WATER			
WASTE			
WIND			
WIRE			
WOOD			

SCALE	1" = 500'	DATE	11/25/12
DRAWN BY	A. FAIRLEY	CHECKED BY	W. THORNTON
CHECKED BY	W. THORNTON	DATE	11/25/12
CLIENT APPROVAL		DATE	
DATE		DATE	

MORRISON-KNUDSEN ENGINEERS, INC.		NORANDA INC.	
A MORRISON-KNUDSEN COMPANY		BLACK PINE PROJECT	
		CASSIA COUNTY, IDAHO	
DRAWING TITLE		PROJECT SITE PLAN	
SHEET No. 2 (1" = 500')		REFERENCE NO.	
		10-3	

CONTRACT NO.	2039	REV.	30
DRAWING NO.	1-34-003	REV.	42



APR 08 1972

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Moira Smith

B.Sc. Ph.D., P.Geo. Vice President, Exploration and Geoscience

Formerly Chief Geologist, Nevada for Fronteer Gold, Dr. Smith was instrumental in the successful advancement of Long Canyon, Fronteer Gold's flagship project. She developed an understanding of the geology and controls on mineralization at Long Canyon, and built the geological model for ongoing exploration and resource growth.

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Jon Gilligan

B.Sc. (Hons.) in Geology, Ph.D., Chief Operating Officer

Dr. Jonathan Gilligan is a senior mining executive with over 35-years of multi-commodity, international experience across technical services, capital projects, open pit mine construction and operations. Prior to joining Liberty Gold, he held senior technical and projects roles with both Torex Gold Resources Inc., SSR Mining Inc., and BHP. Dr. Gilligan has been instrumental in developing many mining operations around the world including the Marikona open pit mine (South Africa), Nevada, USA; Chibikillan open pit mine (Argentina); Olympic Dam (South Australia).

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Peter Shabestari

B.Sc., P. Geol., Vice President of Operations - Great Basin Manager, Officer USA Operations

Mr. Shabestari was a member of the Fronteer Long Canyon Team, and manages the Goldstrike and Black Pine Projects for Liberty Gold. He is focused on the advancement of our projects through development and de-risking, including oversight of engineering, metallurgical, hydrological and geotechnical studies, as well as community and stakeholder liaison.

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Joanna Bailey

B.Sc. Ph.D., CA (ICAS) Chief Financial Officer and Corporate Secretary

Dr. Bailey is a Chartered Accountant (ICAS) with over 10 years of experience in accounting and financial reporting in Canada and the UK. After completing a Ph.D. in Chemistry at the University of Cambridge, UK, Dr. Bailey joined PricewaterhouseCoopers LLC in 2004 specializing in statutory reporting audits across a variety of industries including mining, retail, production and services.

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IDAHO DEPARTMENT OF
WATER RESOURCES

322 E Front Street, Suite 648, Boise ID 83702 • PO Box 83720, Boise ID 83720-0098
Phone: 208-287-4800 • Fax: 208-287-6700 • Email: idwrinfo@idwr.idaho.gov • Website: idwr.idaho.gov

Governor Brad Little

Director Gary Spackman

November 25, 2022

PILOT GOLD (USA) INC
1031 RAILROAD ST STE 110
ELKO NV 89801-3975

Re: Change in Ownership for Water Right No(s): 17-7132 & 17-7140

Dear Water Right Holder(s):

The Department of Water Resources (Department) acknowledges the receipt of correspondence changing ownership of the above referenced water right(s) to you. The Department has modified its records and has enclosed a computer-generated report for you.

Updating the ownership record for a water right does not reconfirm the validity of the right. When processing a Notice of Change in Water Right Ownership, the Department does not review the history of water use to determine if the right has been forfeited or deliberately abandoned through five years or more of non-use. To read more about water right forfeiture, including how to protect a water right from forfeiture, please see Idaho Code §§ 42-222 and 42-223.

Please note, water right owners are required to report any change of water right ownership and any change of mailing address to the Department within 120 days of the change. Reporting forms are available from any office of the Department, or from the Department's website.

If you have any questions concerning the enclosed information, please contact me at (208) 287-4942.

Sincerely,

Jean Hersley
Technical Records Specialist 2

Enclosure(s)

c: Parsons Behle & Latimer- Norman M Semanko

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