



*Robert M. Brill  
Attorney-at-Law  
505 Stokely Drive  
DeForest, WI. 53532*

RECEIVED

MAY 25 2005

Department of Water Resources

*Telephone: (608) 846-8206*

*Facsimile: (608) 846-5135*

---

May 20, 2005

Idaho Dept. of Water Resources  
Attn: Kandice L. McDermott  
322 East Front Street  
P.O. Box 83720  
Boise, ID. 83720-0098

**Re: Seneca Foods, LLC  
Water Right No. 65-7758  
Change in Ownership**

Dear Ms. McDermott:

This letter is in response to your letter of May 11, 2005, to Seneca Foods Corporation regarding the above-captioned matter.

The Notice of Change in Water Right Ownership filed with your agency by my client requests that the Department of Water Resources change its records to reflect that American Fine Foods, Inc. has changed its name to, and is now known as, Seneca Foods, LLC. This came about through a series of transactions, as follows:

1. On or about December 31, 1998, American Fine Foods, Inc, an Idaho corporation, merged with and into Owatonna Canning Company, LLC, a Delaware limited liability company. Copies of certificates issued, respectively, by the States of Idaho and Delaware reflecting that merger are attached hereto for your review.
2. On or about December 31, 1998, Owatonna Canning Company, LLC changed its name to Chiquita Processed Foods, LLC. A copy of a certificate from the State of Delaware establishing that name change is attached hereto for your review.
3. On or about May 27, 2003, Chiquita Processed Foods, LLC changed its name to Seneca Foods, LLC. A copy of a certificate from the State of Delaware establishing that name change is attached hereto for your review.

As the enclosed documents verify and confirm, there has been no change in ownership of the subject property and there is no deed or other document of conveyance other than those that are included herewith. All that has occurred is that the title holder of record and the party holding the subject water rights (American Fine Foods, Inc.) has, through a merger and two subsequent name changes, become known under a different name, namely, Seneca Foods, LLC.

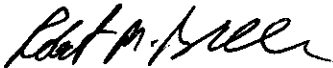
Sun Prairie Office: 1810 Chadsworth Drive, Sun Prairie, WI. 53590  
Email Address: [bbrill@senecafoods.com](mailto:bbrill@senecafoods.com)

May 23, 2005

I trust this information should be satisfactory for your agency to act upon the Notice of Change in Water Right Ownership filed by my client with respect to the subject property. To complete this matter, I enclose a copy of the legal description of the property.

Please contact me directly if you have any further questions regarding this matter or unable to administer the Change in Water Right Ownership as requested.

Sincerely,

A handwritten signature in black ink, appearing to read "Robert M. Brill".

Robert M. Brill  
Attorney at Law

Enclosures (2)

RMB/mm

CC: Russell Grubb